

**FORM CRS (CLIENT RELATIONSHIP SUMMARY)**  
**A SUMMARY OF YOUR BROKER DEALER RELATIONSHIP WITH**  
**DCMB SECURITIES, LLC**  
**JANUARY 2024**

DCMB Securities, LLC is registered with Securities and Exchange Commission (SEC) as an Broker Dealer and FINRA Member firm. Brokerage and Investment Advisory Services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://Investor.gov/CRS), which also provides educational materials about broker- dealers, investment adviser, and investing.

ITEM2 – RELATIONSHIPS AND SERVICES		CONVERSATION STARTER
<p>“What investment services and advice can you provide me?”</p>	<p>Our brokerage services offered to retail clients include: non-discretionary investment banking, capital raises, private placements, mergers and acquisitions retail and institutional clients. <i>Discretionary: Our firm does not offer discretionary trading authority.</i></p> <p>Non-Discretionary: You have not granted written authority to your Financial Professional, and he or she will contact you before participating in any offering or capital raise, and you make the ultimate decision regarding your participation in a transaction.</p> <p>We do not offer a full range of investment products. We do not monitor accounts, nor do we have any requirements for minimum account size. However, some of the investment products offered by DCMB Securities have certain minimum investment requirements. You should review the offering documents for such programs for information regarding such minimum investment requirements.</p> <p>Other firms could provide advice on a wider range of choices, some of which might have lower costs. Our Firm does not have a stated minimum initial account value. All purchases are required to be accredited investors. Any investments that you may choose to purchase will have their own minimum investment amounts.</p>	<p style="color: red; font-weight: bold; margin-bottom: 10px;">QUESTIONS TO ASK YOUR FINANCIAL PROFESSIONAL:</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Given my financial situation, should I choose an investment advisory service? Why or why not?</li> <li><input checked="" type="checkbox"/> How will you choose investments to recommend to me?</li> <li><input checked="" type="checkbox"/> What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?</li> </ul>

ITEM3 – FEES, COSTS, CONFLICTS, AND STANDARD OF CONDUCT		CONVERSATION STARTER
<p>What fees will I pay?</p>	<p>We do not charge any fees for the limited services we provide to retail investors. The investments provided by DCMB Securities are subject to fees and costs such as commissions, dealer manager fees and ongoing distribution fees, a portion of which are paid to us and a portion to third parties. Such fees and costs will be disclosed in the offering documents for the investment program and will vary based upon the terms of the program and the share class purchased. Your Financial Professional will discuss the fee details with you prior to any investment. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying before you make an investment decision. For additional information on fees and costs, please see the prospectus or other offering documents related to each investment program you are considering. Other firms could provide advice on a wider range of choices, some of which might have lower costs. Ask your Financial Professional about the fees you will pay.</p>	<p style="color: red; font-weight: bold; margin-bottom: 10px;">QUESTIONS TO ASK YOUR FINANCIAL PROFESSIONAL:</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Help me understand how these fees and costs might affect my investments.</li> <li><input checked="" type="checkbox"/> If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</li> </ul>

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<p>What are your legal obligations to me when acting as my financial professional?</p> <p>How else does your firm make money and what conflicts of interest do you have?</p>	<p>When we provide you with a recommendation, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money could create some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are a few examples to help you understand what this means: 1) Transaction-based charges create an incentive for us to recommend investing a larger amount, 2) Our Firm allows our Financial Professionals to trade in the same investments as our retail clients, and 3) Certain investments may pay our Firm or our Financial Professional more than other investments. You are encouraged to ask your Financial Professional to detail the commission to be received from the recommended investment against other investments that may impose a lower commission. We are happy to discuss how these fees can affect the recommendations we provide you.</p>	<p><b>QUESTIONS TO ASK YOUR FINANCIAL PROFESSIONAL:</b></p> <p><input checked="" type="checkbox"/> How might your conflicts of interest affect me, and how will you address them?</p>
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<p>How do your Financial Professionals make money?</p>	<p>Our Firm’s Financial Professionals receive commissions based on the transactions as described in Item 3 and/or are paid an industry-based salary unrelated to the amount of commissions they generate for the Firm. You are welcome to ask your Financial Professional or our Firm’s compliance officer any questions concerning the commission they earn on each trade and how it affects their recommendations. While some of our Firm’s Financial Professionals are engaged in outside business activities, we are required to disclose material outside business activities and any conflict it may pose to you. Our Firm supervises the business activities of our Financial Professionals through our compliance program. Outside business activities can be found on FINRA’s Broker Check, <a href="https://brokercheck.finra.org">https://brokercheck.finra.org</a>.</p>
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<p><b>ITEM 4 – DISCIPLINARY HISTORY</b></p> <p>As a financial professional, do you or your financial representatives have disciplinary history?</p>	<p><b>CONVERSATION STARTER</b></p>
<p>Yes. Visit FINRA BrokerCheck and Investor.gov/CRS for more information. They both have free and simple search tools to research our firm and representatives.</p>	<p><b>QUESTIONS TO ASK YOUR FINANCIAL PROFESSIONAL:</b></p> <p><input checked="" type="checkbox"/> As a Financial Professional, do you have any disciplinary history? For what type of conduct?</p>

<p><b>ADDITIONAL INFORMATION</b></p>	<p><b>CONVERSATION STARTER</b></p>
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For additional information about our services, please visit our website at:

[www.dv-llc.com](http://www.dv-llc.com)

If you would like additional up-to-date information, or a copy of this disclosure, please contact: DCMB Securities at 713-812-9887.

**QUESTIONS TO ASK YOUR  
FINANCIAL PROFESSIONAL:**

- Who is my primary contact person?
- Is he or she an investment adviser or a representative of a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

You are also encouraged to visit our website at [dv-llc.com](http://dv-llc.com)  
and view information about our firm there.  
You may also go to [FINRA.org](http://FINRA.org), [BrokerCheck](http://BrokerCheck) and [Investor.gov](http://Investor.gov) CRS for more information.